

Tax Return Checklist

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Slips

- All T4 slips
- All other information slips (T3, T5, T4E, T4A, T4AP ...)
- Employment income
- Old Age Security and CPP benefits
- Other pensions and annuities
- Employment insurance benefits
- Social assistance payments
- Workers' compensation benefits

Receipts

- Interest and dividends
- Sale or deemed sale of stocks, bonds or real estate
- RRSP contributions (Mar tax year – Feb current year)
- Receipt of support for a child, spouse or common-law partner
- Receipts for professional or union dues
- Medical expenses
 - Prescriptions
 - Dental
 - Emergency expenses
 - Health care
 - Glasses/Contacts expenses
 - Professional health provider expenses (Chiropractic, Physiotherapy ...)
 - Health/Dental insurance premiums
 - Medical travel
 - Other
- Tuition/Education receipts for qualifying students (T2202A slip)
- If graduated in tax year
 - Diploma/certificate
 - All prior T2202A slips

- Interest paid on student loans
- Transit pass receipts
- Receipts for charitable donations or political contributions
- Child care expenses
- Adoption expenses
- Children's sports programs
- Moving expenses
- Carrying charges and interest expenses
- Tool expenses
- Automobile expenses
- Office-in-home expenses
- Manitoba Shelter Benefit
- Rent receipts or property tax bill
- First-time Home buyers' amount

Other Documentation

- Universal Child Care Benefit confirmation
- Notice of Assessment
- Canada Revenue Agency correspondence
- Capital gains/losses deductions
- Northern residents deductions
- Rental income & expense records
- Business, farm or fishing income/expenses
- Disability Tax Credit application (T2201)
- Automobile/Travel logbook
- Declaration of Conditions of Employment (T2200)
- Signed Claim for Meals and Lodging Expenses (TL2)
- _____

This list is not an exhaustive list.
For questions and clarifications, please call
H&B Block Steinbach at **(204) 326-3783**
or email leo@hrblocksteinbach.com.

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